

Financing Consideration Information Sheet

Proprietary Finance Ventures

COMPANY NAME: _____

Application Date: _____

Street Address: _____ Phone No.: _____

Fax No. _____

City: _____ State: _____ Zip: _____ Fed ID

No.: _____

Postal Address: _____ City: _____

State: _____ Zip: _____

BUSINESS DESCRIPTION: _____

Date Est.: _____

FORM OF BUSINESS: Sole Proprietor Partnership Corporation L.L.C.

STATE OF INCORPORATION: _____

County: _____

OTHER STATES OF OPERATION: _____

Has the company been either bought or sold within the last two (2) years? Yes No If so, then please provide a copy of the purchase/sale agreement.

Please provide the names of all entities that have been either owned or operated by primarily the same principals for the last two (2) years:

PRINCIPALS & STOCKHOLDERS:

NAME: _____ Title: _____

% Owned: _____

Home Address: _____ City, State, Zip: _____

Phone: _____ D.O.B.: _____

County: _____

S.S. No.: _____ Drivers Lic. No. & State: _____

Do you have interest in any other business? Yes No E-mail Address: _____

If yes, please explain _____

NAME: _____ Title: _____

% Owned: _____

Home Address: _____ City, State, Zip: _____

Phone: _____ D.O.B.: _____

County: _____

S.S. No.: _____ Drivers Lic. No. & State: _____

Do you have interest in any other business? Yes No E-mail Address: _____

If yes, please explain _____

NAME: _____ Title: _____

% Owned: _____

Home Address: _____ City, State, Zip: _____
Phone: _____ D.O.B.: _____
County: _____
S.S. No.: _____ Drivers Lic. No. & State: _____

Do you have interest in any other business? Yes No E-mail Address: _____

If yes, please explain

FINANCING REQUESTED:

1. Amount Type

Repayment Program _____

\$ _____ Purpose _____

Collateral _____

2. Amount Type

Repayment Program _____

\$ _____ Purpose _____

Collateral _____

3. Amount Type

Repayment Program _____

\$ _____ Purpose _____

Collateral _____

ACCOUNTS RECEIVABLE INFORMATION:

Annual Sales \$ _____ Open Invoices \$ _____

Anticipated Monthly Financing \$ _____ No. of Customers: _____

Average No. of Days Invoices are Outstanding: _____ Average Invoice Size \$ _____

Are discounts or other incentives given? Yes No

If yes, please explain

Are receivables, inventory or fixed assets pledged as collateral for current financing? Yes No

If yes, to whom? _____

Are taxes current? Yes No

If no, how much is owing to whom? _____

Are there any tax liens, judgments or suits pending against the company? Yes No

If yes, please explain

Are there any judgments, suits or adverse legal proceeding rendered against principles or stockholders?

Yes No

If yes, please explain

INVENTORY:

Total value as of date _____ \$ _____ What is the method of valuing inventory?

Raw material value \$ _____ Finished goods value \$ _____ WIP value \$ _____

Description of Inventory

How is the inventory tracked (perpetual, physical, other-explain)?

How frequently are detailed inventory reports available? _____

Indicate the physical locations of inventory (complete physical address & value per location) -

Are any of the above locations leased/rented (if so, from whom & monthly payment)?

MACHINERY & EQUIPMENT:

Book value as of date _____ \$ _____ Is a current appraisal available? Yes No

If yes, force sale value \$ _____

REAL ESTATE:

Book value as of date _____ \$ _____ Is a current appraisal available? Yes No

If yes, force sale value \$ _____

BANK INFORMATION:

Bank Name: _____ Phone _____

No.: _____

Address: _____ Contact: _____

City: _____ State: _____

Zip: _____

Account No. Checking: _____ Account No. Payroll: _____

SUPPORT INFORMATION:

Name of Accountant: _____ Firm: _____

Address: _____ Phone _____

No.: _____

City: _____ State: _____
Zip: _____
Name of Attorney: _____ Firm: _____
Address: _____ Phone _____
No.: _____
City: _____ State: _____
Zip: _____

Please provide the following with your financing application:

- Personal financial Statements
- Two most recent year ends and current interim statement
- Most recent accounts receivable aging
- Most recent accounts payable aging
- Projections for twelve months
- M & E and/or real estate appraisals
- Detailed Inventory Listing
- Background information on company
- Corporate/business tax returns (last 2 years)

I hereby certify the above information is correct to the best of my knowledge. I hereby authorize PPV, its designated agents or assigns to conduct any investigation it sees fit as to the creditworthiness of the company and all principals individually by utilizing any credit reporting agency as and when needed, and to file the appropriate financing statements pursuant to the Uniform Commercial Code. I understand that the contents of said investigation and any ensuing reports shall be, and remain, confidential.
(Please have all principals sign below.)

Signature/Title Print Name Date Initial

Signature/Title Print Name Date Initial

Signature/Title Print Name Date Initial

EQUAL CREDIT OPPORTUNITY NOTICE

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (providing the applicant has the capacity to enter into a binding contract), because all or part of the applicant's income derives from any public assistance program, or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act, the federal agency that administers compliance with this law concerning this creditor is:
DIVISION OF COMPLIANCE AND CONSUMER AFFAIRS, FEDERAL DEPOSIT INSURANCE CORPORATION,
500 WEST MONROE STREET,
SUITE 3300, CHICAGO, ILLINOIS 60661