

BUSINESS INFORMATION FORM- PROPRIETARY FINANCE VENTURES

Date:

Company Name:

Contact Person: Title:

Address:

City: State: Zip(Postal): Country:

Business Phone: Fax :

*SIC Codes of Present Business(es):

20__ Sales Revenue: \$ Pretax: \$ Net Worth: \$ Employees:

Financial Reference: Phone:

Contact Name: Title:

Public Company () Private Company () Venture Capital () Private Investment Group ()
Merchant Bank () Holding Company () Other: _____ ()

FINANCING in Place (if available) :

Equity Funds Available for Acquisition: Committed \$ Uncommitted \$

Equity Funds Investment Per Transaction: Minimum \$ Maximum \$

Mezzanine Funds available: \$

Description of Business(es):

No. of acquisitions Completed: 2007 2008 Market Value \$ to\$
Corporation () Partnership () No. of Yrs. Established No. of Principals

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BUSINESS VALUATION CRITERIA

*SIC Codes which currently reflect your specific acquisition interest areas:

Same as Line of Business SIC Codes above ()

Other:

Geographic Location: Entire USA () Specific States Indicated Below () Europe () Canada ()

Mexico () Pacific Rim - including Taiwan () South America () Central America () Africa ()

General Areas of Interest: (Indicate 1 – 4, 1 = First Choice)

Manufacturing () Distribution () Service () Retail () Energy () Telecom () Aviation ()

Acquisition Motivation: Strategic Fit () Diversification () Financial/Opportunistic ()

Revenue Range: \$ To \$ Million

Market Value: \$ To \$ Million

Maximum Pretax: \$ Minimum Cash Flow: \$

Please provide additional comments relating to your business.

Please provide PFV with the following: Annual Report, Brochure, Product Literature, and List of Subsidiaries.

OWNERSHIP INFORMATION: Please provide a Listing of Current Holdings with an indication of whether there is Minority or Majority Ownership in each.

NEW NEW ENGLAND ENC E NORTH CENTRAL WSC W SOUTH CENTRAL
CT CONNECTICUT IL ILLINOIS AR ARKANSAS
ME MAINE IN INDIANA LA LOUISIANA
MA MASSACHUSETTS MI MICHIGAN OK OKLAHOMA
NH NEW HAMPSHIRE OH OHIO TX TEXAS
RI RHODE ISLAND WI WISCONSIN
VT VERMONT

MAT MIDDLE ATLANTIC ESC E SOUTH CENTRAL PNW PACIFIC NW
NJ NEW JERSEY AL ALABAMA AK ALASKA
NY NEW YORK KY KENTUCKY ID IDAHO
PA PENNSYLVANIA MS MISSISSIPPI MT MONTANA
TN TENNESSEE OR OREGON
WA WASHINGTON
WY WYOMING

SAT SOUTH ATLANTIC WNC W NORTH CENTRAL PSW PACIFIC SW
DE DELAWARE IA IOWA AZ ARIZONA
DC DISTRICT OF COLUMBIA KS KANSAS CA CALIFORNIA
FL FLORIDA MN MINNESOTA CO COLORADO
GA GEORGIA MO MISSOURI HI HAWAII
MD MARYLAND NE NEBRASKA NM NEW MEXICO
NC NORTH CAROLINA ND NORTH DAKOTA NV NEVADA
SC SOUTH CAROLINA SD SOUTH DAKOTA UT UTAH
VA VIRGINIA
WV WEST VIRGINIA

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